



STUDENT HOUSING IN KENYA

BY

TIMOTHY MULONDO
HEAD, RESEARCH & CONSULTANCY
AXIS REAL ESTATE LIMITED

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AXIS
REAL ESTATE

IS IT TIME TO STRIKE?





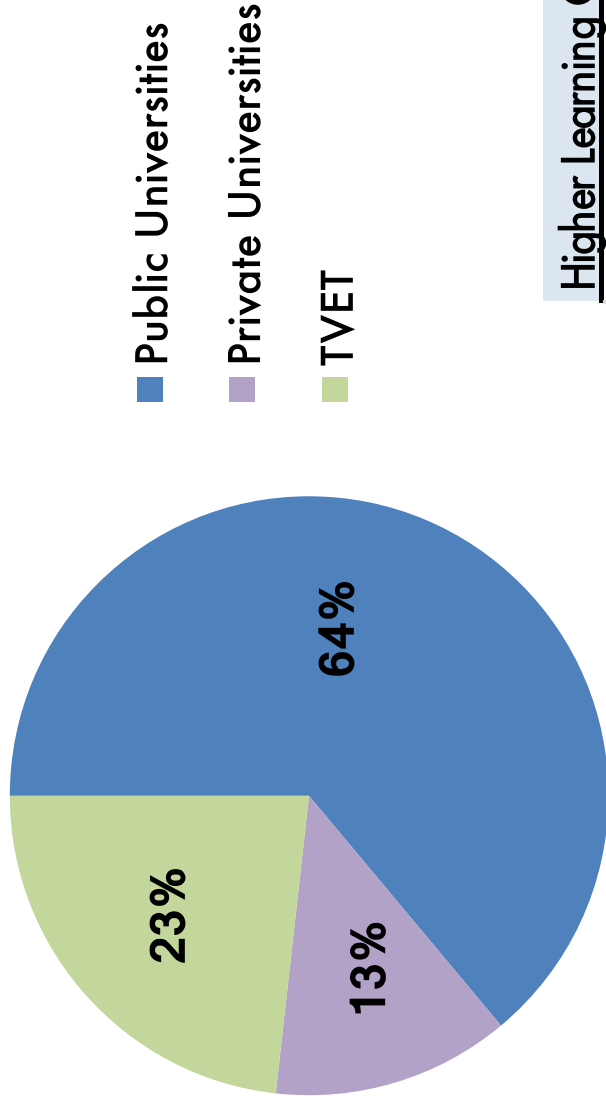
1 THE NUMBERS



Institutional Make-Up

Higher Learning Population 2015

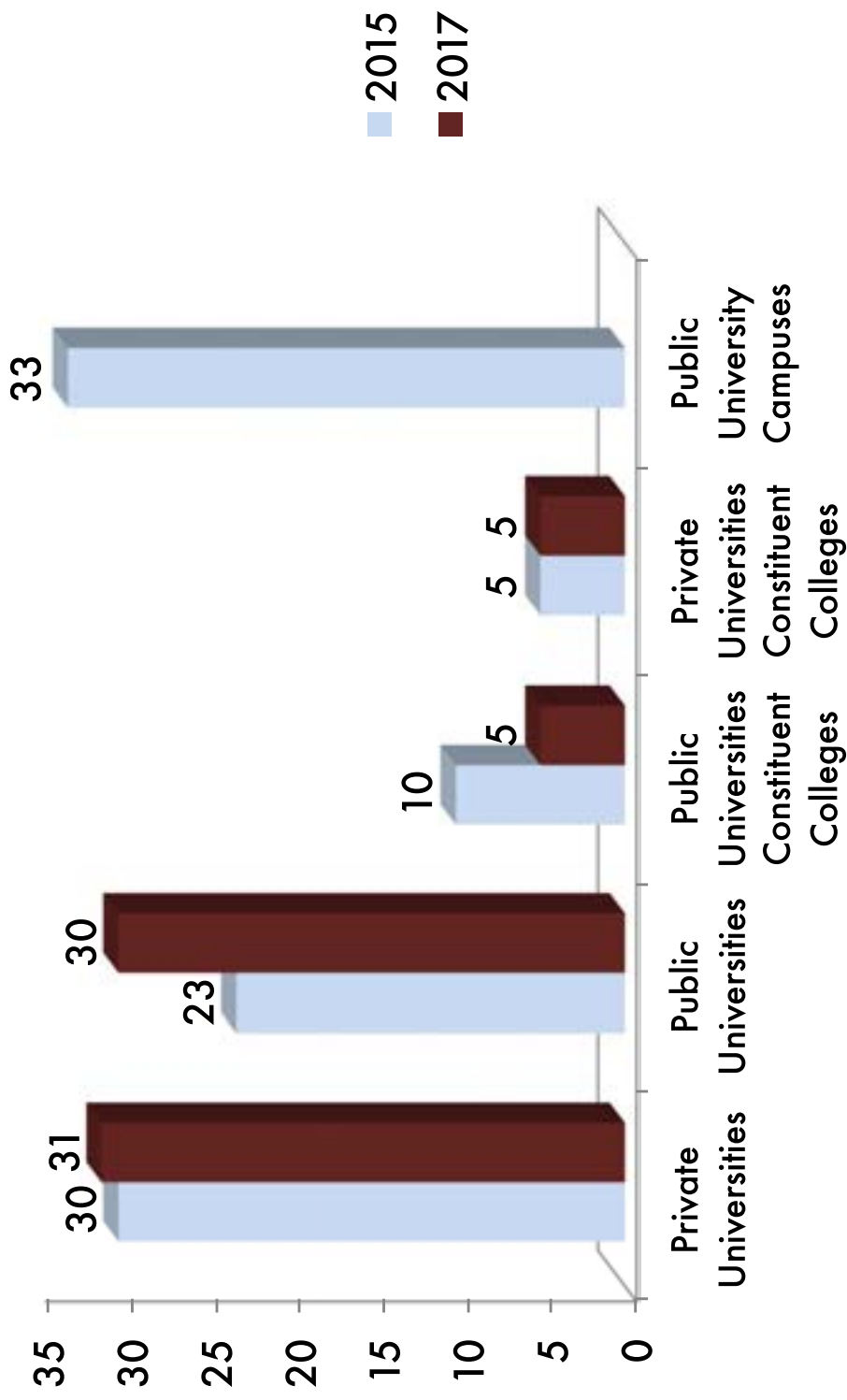
TVET: Training and Vocational Educational Institutions



Higher Learning Category	2015
Public Universities	427,034
Private Universities	85,889
TVET	155,176
Total Enrollment	668,099

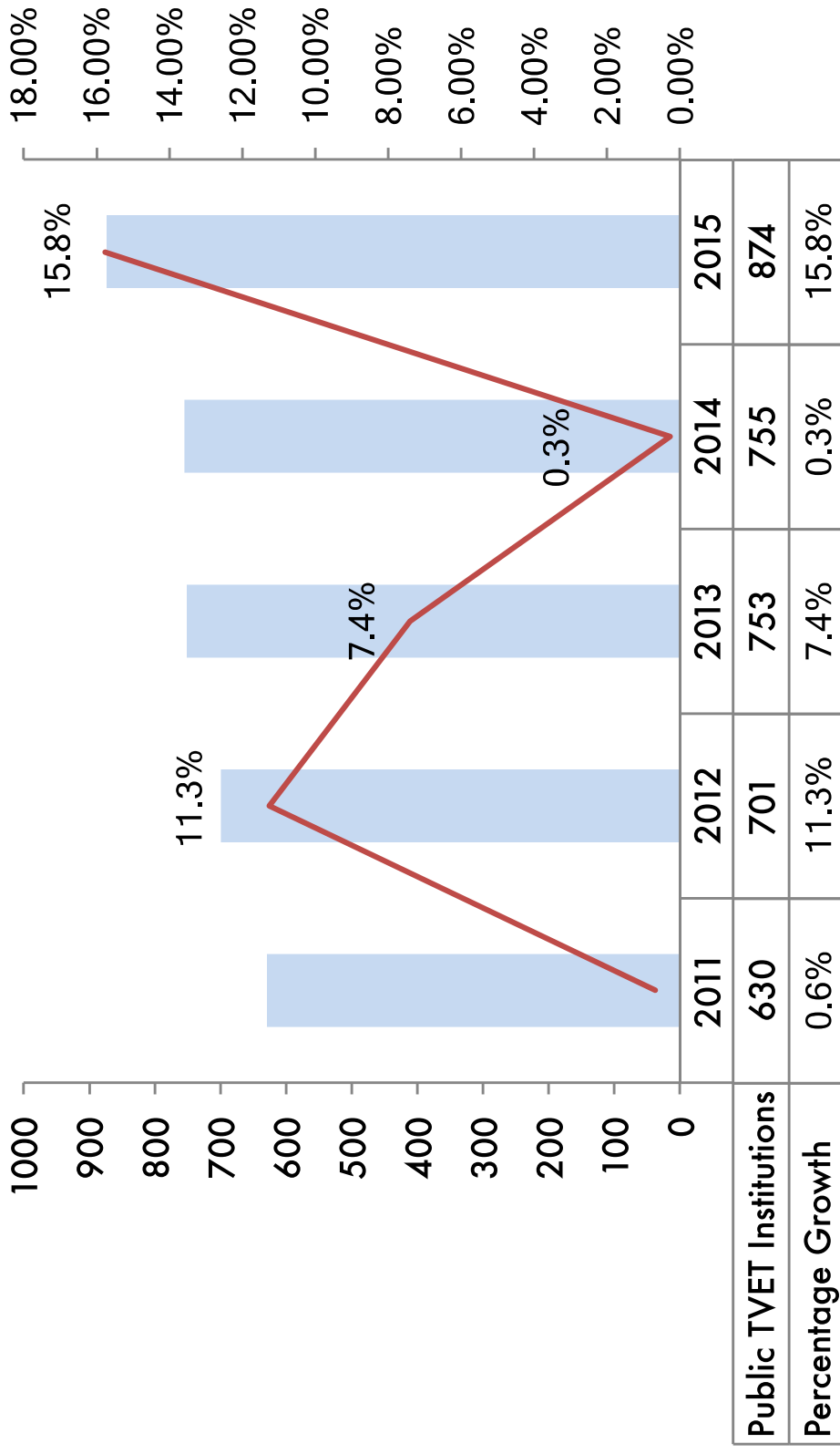
Institutional Make-Up

University Composition



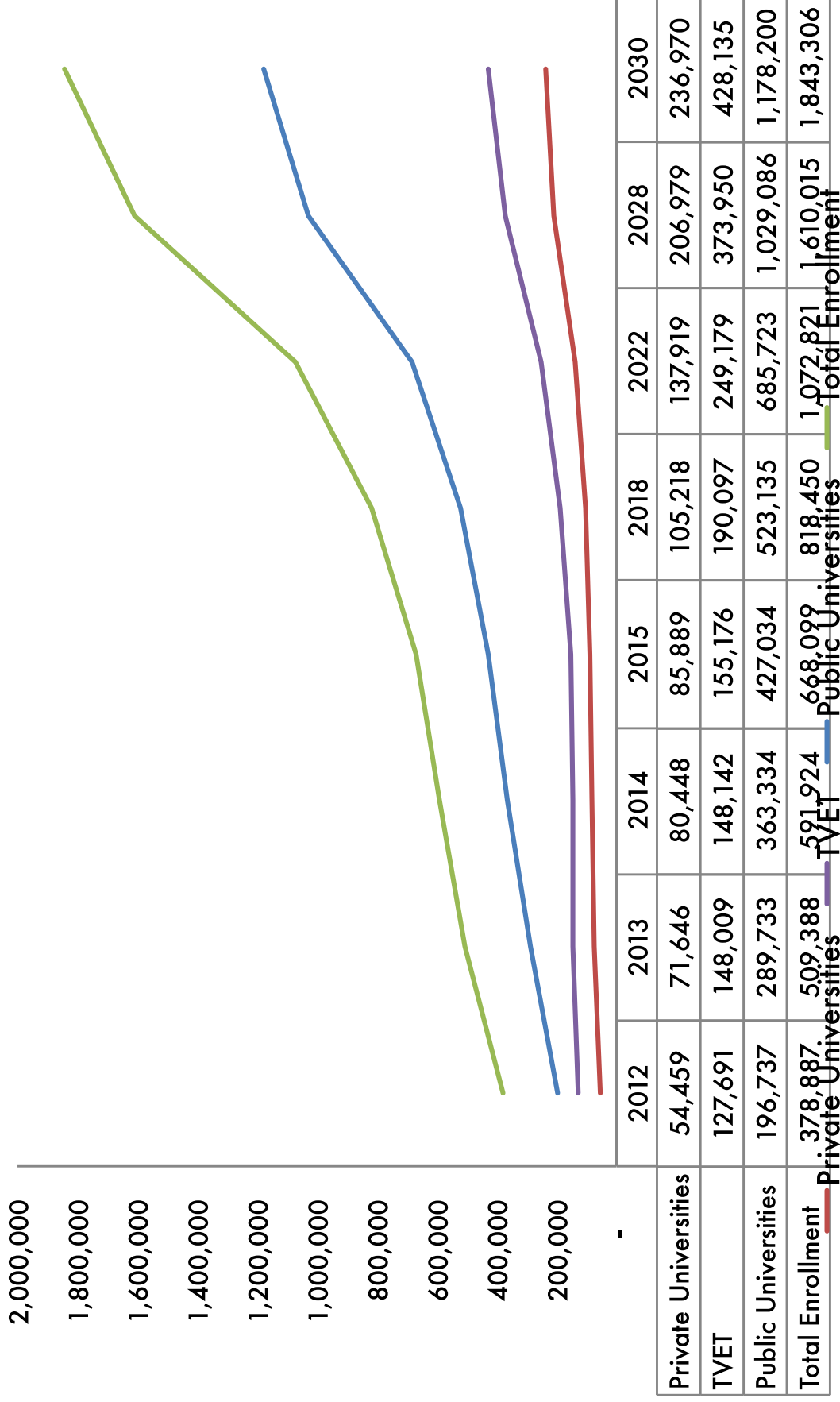
Institutional Make-Up

TVET Composition



Population

Student Enrollment Projections



Source: Economic Survey 2016 & Axis Projections

Accomodation

Rates

University Accomodati on

- **Public University:**
• KSh 6,500/ USD 65 Per Semester
- **Private University:**
• KSh 12,000 – 32,000 / USD 120-320 Per Semester

Private Accomodati on

- KSh 16,000 – 80,000 / USD 160 - 800 Per Semester

University Accommodation

Product Type



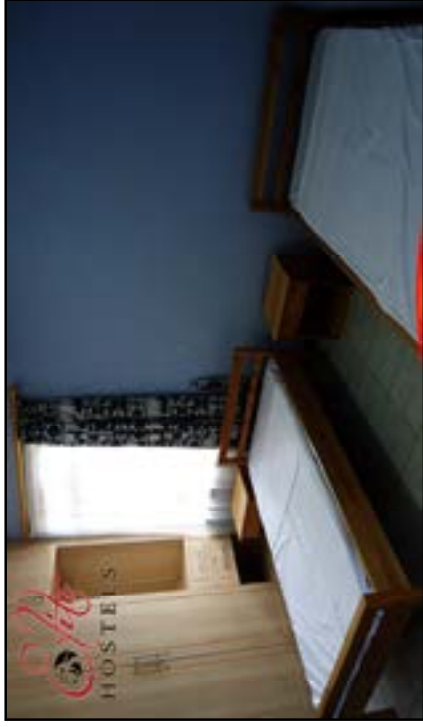
University Accomodation

Product Type



Private Accommodation

Product Type



Private Accommodation

Purpose built accommodation for young people



QWETU
Jogoo Road

**Bedsitters
TO LET**
0780400284

Rent, inclusive of:



Lounges



WiFi



Security



Constant
Water Supply



Gym



Backup
Generator



Lifts

AXIS
REAL ESTATE

	Shared Living	Single Living
Current Market Offering	Kshs. 8,000	Kshs. 15,000
Qwetu Bedsitter Offering	Kshs. 500	Kshs. 1,500
Base Rent	Kshs. 300	Kshs. 700
Water	Kshs. 150	Kshs. 300
Common Area Electricity	Kshs. 250	Kshs. 500
Garbage Collection	Kshs. 1,000	Kshs. 1,500
Security	Kshs. 1,500	Kshs. 1,500
WiFi	Kshs. 11,700	Kshs. 21,000
Gym	Kshs. 11,500	Kshs. 22,000
	All Inclusive	All Inclusive

Private Accomodation



Country Capabilities

Kenya



Country Leader

- V. Gikonyo Gitonga

Number of Employees

- 28 14*fee earners

Date Company Established

- 1998

Service Lines

- Commercial Broking & Agency
- Residential Broking & Agency
- Development | Construction | Project Management
- Fixed Asset Management Services
- Real Estate Research and Consultancy
- Valuation Advisory Services
- Property | Facilities Management

Top Clients: Top 10

- Ismail Rahimtulla Trustees Registered
- Sony Holdings Limited
- Lavington Shopping Complex Limited
- Centum Investment Limited
- APA Insurance & APA Life Insurance
- CBA, Cfc Stanbic Bank, Housing Finance

Contacts

Name:

Timothy Mulondo

Position:

Head, Research & Consultancy

Firm:

Axis Real Estate Limited

Address:

The Rahimtulla Tower

Upper Hill Road,

Upper Hill

P.O. Box 10730

00100 – GPO

Nairobi

KENYA

Email:

timothy.mulondo@axisre.co.ke

Phone:

+254 (20) 2724848

