

Out Now

THE HOUSING OPPORTUNITY

Affordable Housing

54%

Live in urban slums

US\$ **1.4**

Trillion needed to close the gap



Solutions: Innovative Financing models, PPPs and Sustainable Urban Planning

51

Million housing deficit

60%

to live in cities by 2050

Source: Knight Frank, various

THE HOUSING OPPORTUNITY



Short-term Rentals \$ Co-Living

700_k

Cape Town: over 700,000 Airbnb guest arrivals, over US\$ 778 million GDP contribution

15%

Nairobi : 15% of housing units converted to short-term rentals



Fosters community while addressing affordability and space constraints

US\$ 13

Lagos: over US\$ 13 million GDP contribution



Co-living: Preferred as a flexible, affordable option

Source: Knight Frank, various

THE INDUSTRIAL POTENTIAL

Factors for growth



Large-scale projects – e.g. US\$ 1 bn rehabilitation of the Tazara Railway



SEZs benefits - tax incentives, regulatory relief, and improved infrastructure



The Growth of E-commerce ; to surpass 500 million users by 2025



Local Manufacturing- Volkswagen exported over 130,000 Polos to Europe in 2024



Source: Knight Frank, various



THE INDUSTRIAL POTENTIAL

Opportunity areas



50%

AfCFTA to increase intra-African trade by over 50% by 2030



Green industrial parks: Sustainability is becoming a priority.



PPPs: Governments partnering with private developers



Technology and Smart Warehousing



Source: Knight Frank, various

THE GREEN OPPORTUNITY

Sustainability & Climate Finance

11%

Africa's total annual **climate finance** inflows stood at approximately US\$ 30 bn, representing only 11% of the US\$ 277 bn required.

US\$ 9.4bn

Current **renewable energy investment** levels remain critically low,, at just US\$ 9.4 bn per year

US\$ 133bn

Clean Energy Investments: US\$ 133bn needed to meet energy transition goals



Adopting ESG criteria has been linked to unlocking capital for sustainable projects



Green industrialisation to achieve low-carbon economic growth

REITS IN AFRICA

Emerging Trends & Opportunity Areas



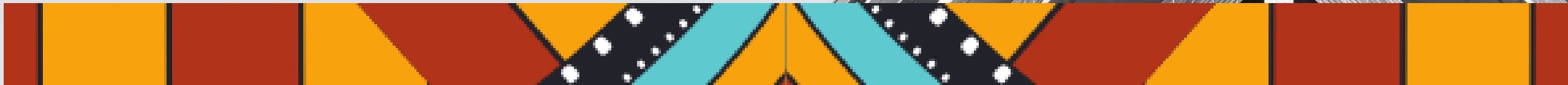
REIT

Source: Knight Frank, various

MIXED-USE DEVELOPMENTS: Demand Drivers



Source: Knight Frank, various



Thank you

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